

CPHL Result Review - 4QFY24



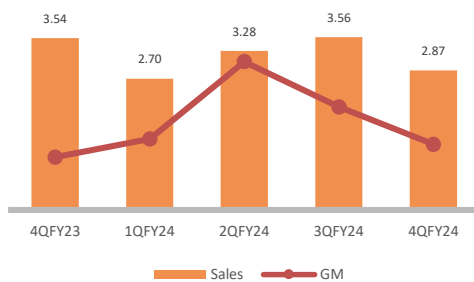
Wednesday, October 2, 2024

Rupees' millions	4QFY24	4QFY23	YoY	FY24	FY23	YoY
Net Sales	2,874	3,536	18.7% ▼	12,409	12,396	0.1% ▲
Cost of Sales	-2,631	-3,296	20.2% ▼	-10,823	-10,890	0.6% ▼
Gross Profit	243	240	1.0% ▲	1,586	1,506	5.3% ▲
SG&A Expenses	-126	-105	20.3% ▲	-380	-339	12.1% ▲
Other Expenses	-32	-63	49.9% ▼	-114	-116	1.7% ▼
Operating Profit	85	72	17.5% ▲	1,092	1,051	3.9% ▲
Other Income	176	222	20.9% ▼	488	292	67.1% ▲
Finance Cost	-99	-108	191.5% ▼	-300	-386	22.3% ▼
Profit Before Taxation	161	186	13.2% ▼	1,280	957	33.8% ▲
Taxation	-10	-61	84.0% ▼	-447	-299	49.5% ▲
Profit After Taxation	152	125	21.6% ▲	833	658	26.6% ▲
Earnings Per Share	0.66	0.55	21.6% ▲	3.65	2.88	26.6% ▲
Dividend	3.25	2.50		3.25	2.50	
Bonus	0.00	0%		0.00	0.00	

Closing Period: 21 Oct 2024 to 28 Oct 2024

Gross Margin	8.4%	6.8%	1.6% ▲	12.8%	12.1%	0.6% ▲
SG&A Expenses to Sales	4.4%	3.0%	1.4% ▲	3.1%	2.7%	0.3% ▲
Other Expenses to Sales	1.1%	1.8%	0.7% ▼	0.9%	0.9%	0.0% ▼
Other Income to Sales	6.1%	6.3%	0.2% ▼	3.9%	2.4%	1.6% ▲
Effective Taxation	6.1%	33.0%	26.9% ▼	34.9%	31.2%	3.7% ▲
Net Margin	5.3%	3.5%	1.8% ▲	6.7%	5.3%	1.4% ▲

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

